

FIG. 1
~~Exhibit I~~

Amendment, Purchase and Sale of Bonds

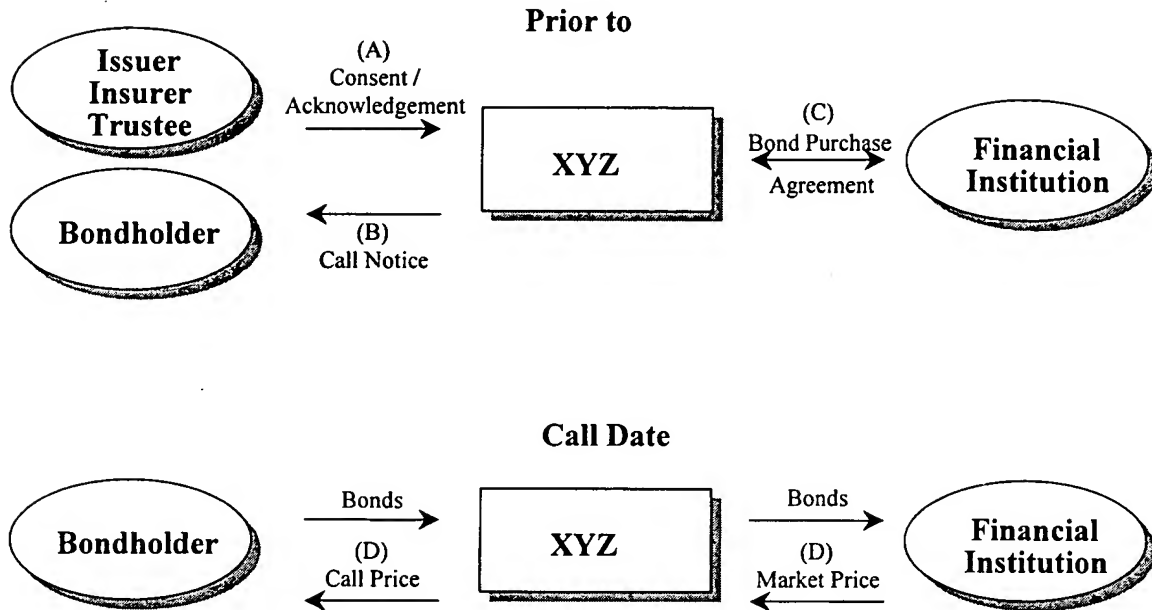


FIG. 2
~~Exhibit II~~
Trust Structure

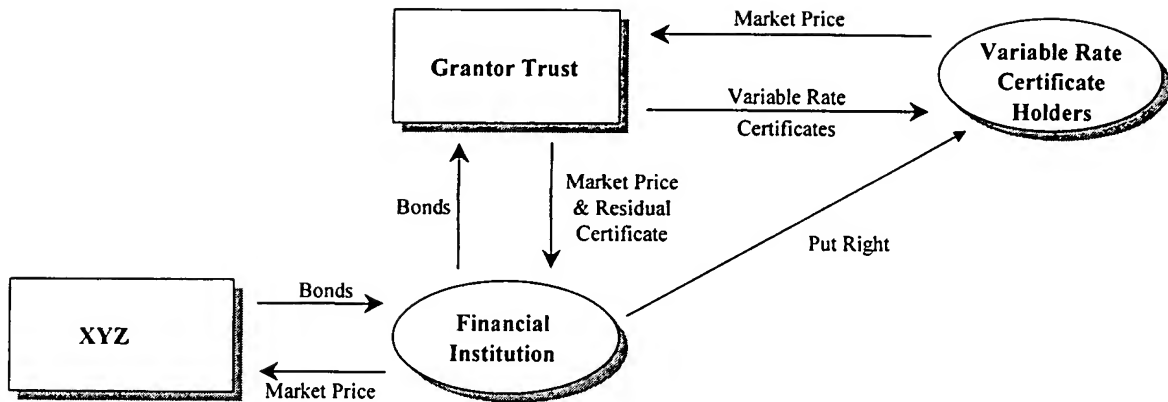


FIG. 3
~~Exhibit III~~

Total Return Distribution

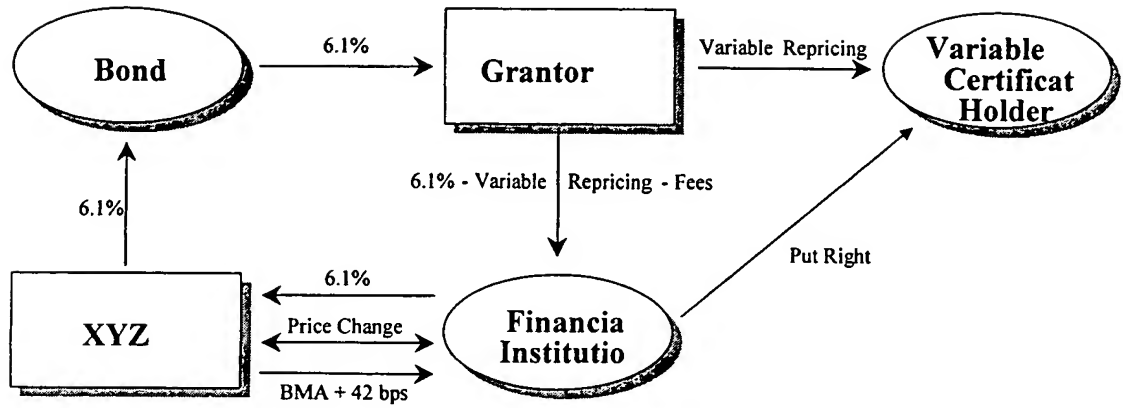


Fig. 4
~~Exhibit IV~~

Cash Flow Hedge

